

The following is a summary of the official announcement given to the JASDAQ and the media in Tokyo, Japan.



August 12, 2008

Company: SPARX Group Co., Ltd.

(Registration Code: 8739)

**Notice Regarding Amendments of  
Summary Report of Consolidated Financial Results of Three Months  
(April - June, 2008) for the Fiscal Year 2008(ending March 31, 2009)**

TOKYO (August 12, 2008) – SPARX Group Co., Ltd. (“SPARX”) announced that today it has made corrections to “Summary Report of Consolidated Financial Results of Three Months (April - June, 2008) for the Fiscal Year 2008 (ending March 31, 2009)” that were announced in August 11, 2008.

For Reference:

**Details of Amendments**

**3. Breakdown of Consolidated Operating Revenue (Page 2)**

(Before Amendments)

Items \ Period	Jun. FY 2008		Jun. FY 2007		FY 2007	
	Amount	Share	Amount	Share	Amount	Share
	Thousand yen	%	Thousand yen	%	Thousand yen	%
Management fee income	3,205	<b><u>19.7</u></b>	4,292	53.3	15,745	51.5
Performance-based fee income	1,171	<b><u>97.5</u></b>	3,716	46.2	12,897	42.2
Appraisal losses and gains on investment securities	△647	△17.3	—	—	—	—
Other	5	0.1	38	0.5	1,909	6.3
Total Operating Revenue	3,735	100.0	8,047	100.0	30,552	100.0

The following is a summary of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

(After Amendments)

Items	Period	Jun. FY 2008		Jun. FY 2007		FY 2007	
		Amount	Share	Amount	Share	Amount	Share
		<u>Million yen</u>	%	<u>Million yen</u>	%	<u>Million yen</u>	%
Management fee income		3,205	<b>85.8</b>	4,292	53.3	15,745	51.5
Performance-based fee income		1,171	<b>31.4</b>	3,716	46.2	12,897	42.2
Appraisal losses and gains on investment securities		△647	△17.3	—	—	—	—
Other		5	0.1	38	0.5	1,909	6.3
Total Operating Revenue		3,735	100.0	8,047	100.0	30,552	100.0

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